

Private Equity Opportunities in Japan:

A Changing Industry Landscape after the Great East Japan Earthquake

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I. Impact of Earthquake on Japanese Economy and Buyout Market

II. Attractiveness of Japanese Mid-cap Buyout Market

III. Future Landscape of Japanese Buyout Market

IV. About Polaris Capital Group

1. Quick Recovery from the Great East Japan Earthquake

2. Japanese Buyout Market not Affected by the Great East Japan Earthquake

II. Attractiveness of Japanese Mid-Cap Buyout Market

1. Abundant Deal Flow

2 High Potential for Value Creation

3. Availability of Leveraged Financing

4. More Options for Exit

III. Future Landscape of Japanese Buyout Market

1. Survival of the Fittest in Japanese Buyout Market

2. Qualifications for the Survivors

IV. About Polaris Capital Group



1. History and Edge of Polaris Capital Group

2. Portfolio Strategy and Targeted Sectors

3. Major Investments and Exits